

Robert Milbank, Jr., Trustee
 900 Jackson, Ste. 560
 Dallas, TX 75202
 214-880-8771

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	
	§	
FISHMAN, DARREN S.	§	Case No. 14-33246
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 07/02/2014 . The undersigned trustee was appointed on 07/02/2014 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 15,000.00

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	4,443.86
Bank service fees	346.16
Other payments to creditors	0.00
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00
 Leaving a balance on hand of ¹	 \$ 10,209.98

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 02/11/2015 and the deadline for filing governmental claims was 05/11/2015 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 2,250.00 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 2,250.00 , for a total compensation of \$ 2,250.00 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 1,983.50 , for total expenses of \$ 1,983.50 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 03/01/2017 By: /s/ROBERT MILBANK, JR., TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
Exhibit ACase No: 14-33246 HDH Judge: HARLIN D. HALE
Case Name: FISHMAN, DARREN S.

Trustee Name: ROBERT MILBANK, JR., TRUSTEE

Date Filed (f) or Converted (c): 07/02/14 (f)

341(a) Meeting Date: 08/05/14

Claims Bar Date: 02/11/15

For Period Ending: 03/01/17

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. 5807 Still Forest Drive, Dallas TX 75252	430,000.00	0.00		0.00	FA
2. cash on hand	50.00	0.00		0.00	FA
3. Bank of America savings account (not used since ga	20.00	0.00		0.00	FA
4. wifes's Bank of America Checking (\$200) and Saving	250.00	0.00		0.00	FA
5. wife's Schwab brokerage account	325.00	0.00		0.00	FA
6. household furniture and furnishings, personal item	6,500.00	0.00		0.00	FA
7. books, music, collectibles, household decorative i	1,800.00	0.00		0.00	FA
8. clothing and accessories (for family of 4)	6,000.00	0.00		0.00	FA
9. wedding items, miscellaneous costume items, watche	5,000.00	0.00		0.00	FA
10. hobby and sports equipment, miscellaneous leisure	1,500.00	0.00		0.00	FA
11. Life Insurance (Term) Face \$1,500,000 Met Life	1.00	0.00		0.00	FA
12. wife's term policy Met Life (500K)	1.00	0.00		0.00	FA
13. wife's annuity (United Teachers Insurance Associat	12,000.00	0.00		0.00	FA
14. wife's retirement account 403B	80,000.00	0.00		0.00	FA
15. 50% interest in 2445 Group GP, LLC. (only asset is	Unknown	0.00		0.00	FA
16. invested in Indoor Direct, Inc. (media company) in	Unknown	0.00		0.00	FA
17. shares in COD Friendly, 50,000 shares (purchase pr	Unknown	15,000.00		15,000.00	FA
18. 33% limited partner interest in 2445 Group, Ltd. (Unknown	0.00		0.00	FA
19. account receivable from 2445 Group, Ltd. for compe	Unknown	0.00		0.00	FA
20. note payable of \$15,000 from Darren Fishman Family	Unknown	0.00		0.00	FA
21. 2009 Saturn Aura (son drives car)	8,000.00	0.00		0.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values) \$551,447.00 \$15,000.00 \$15,000.00 \$0.00

(Total Dollar Amount in Column 6)

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 2
Exhibit A

Case No: 14-33246 HDH Judge: HARLIN D. HALE
Case Name: FISHMAN, DARREN S.

Trustee Name: ROBERT MILBANK, JR., TRUSTEE
Date Filed (f) or Converted (c): 07/02/14 (f)
341(a) Meeting Date: 08/05/14
Claims Bar Date: 02/11/15

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

ALL ASSETS ARE LIQUIDATED. TAX RETURNS ARE FILED AND APPROVED. ALL CLAIMS HAVE BEEN RESOLVED.

Initial Projected Date of Final Report (TFR): 06/30/15 Current Projected Date of Final Report (TFR): 03/31/17

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1

Exhibit B

Case No: 14-33246 -HDH
Case Name: FISHMAN, DARREN S.

Trustee Name: ROBERT MILBANK, JR., TRUSTEE
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1539 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****1026

For Period Ending: 03/01/17

Blanket Bond (per case limit): \$ 300,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/16/15	17	C.O.D. CAPITAL CORP.	Sale of COD Friendly Stock	1129-000	15,000.00		15,000.00
03/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.00	14,990.00
04/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.92	14,974.08
05/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.39	14,958.69
06/05/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.88	14,942.81
07/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.35	14,927.46
08/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.85	14,911.61
09/08/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.83	14,895.78
10/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.31	14,880.47
11/06/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.80	14,864.67
12/07/15		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.27	14,849.40
01/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.77	14,833.63
02/05/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.75	14,817.88
03/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		14.72	14,803.16
04/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.72	14,787.44
05/06/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.20	14,772.24
06/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.69	14,756.55
07/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.16	14,741.39
08/05/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.65	14,725.74
09/06/16	010001	PAMELA ELOWITZ , CPA 4528 OLD POND ROAD. PLANO, TX 75024	Per 8/29/16 Order	3410-000		725.00	14,000.74
09/06/16	010002	PAMELA ELOWITZ , CPA 4528 OLD POND ROAD. PLANO, TX 75024	Per 8/29/16 Order	3420-000		84.00	13,916.74
09/06/16	010003	ROBERT MILBANK, JR., ATTY 900 JACKSON ST., STE, 560 DALLAS, TX 75202	Per 8/29/16 Order	3110-000		3,500.00	10,416.74

Page Subtotals

15,000.00

4,583.26

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2

Exhibit B

Case No: 14-33246 -HDH
Case Name: FISHMAN, DARREN S.

Trustee Name: ROBERT MILBANK, JR., TRUSTEE
Bank Name: FIRST NATIONAL BANK OF VINITA
Account Number / CD #: *****1539 Checking Account (Non-Interest Earn)

Taxpayer ID No: *****1026
For Period Ending: 03/01/17

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/06/16	010004	ROBERT MILBANK, JR., ATTY 900 JACKSON ST., STE, 560 DALLAS, TX 75202	Per 8/29/16 Order	3120-000		134.86	10,281.88
09/08/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		15.64	10,266.24
10/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		12.38	10,253.86
11/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		11.64	10,242.22
12/07/16		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.53	10,231.69
01/09/17		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.86	10,220.83
02/07/17		FIRST NATIONAL BANK OF VINITA	BANK SERVICE FEE	2600-000		10.85	10,209.98

COLUMN TOTALS 15,000.00 4,790.02 10,209.98

Less: Bank Transfers/CD's 0.00 0.00

Subtotal 15,000.00 4,790.02

Less: Payments to Debtors 0.00

Net 15,000.00 4,790.02

TOTAL - ALL ACCOUNTS

Checking Account (Non-Interest Earn - *****1539

NET DISBURSEMENTS ACCOUNT BALANCE

15,000.00 4,790.02 10,209.98

15,000.00 4,790.02 10,209.98

(Excludes Account Transfers) (Excludes Payments To Debtors) Total Funds On Hand

Page Subtotals 0.00 206.76

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: March 06, 2017

Case Number: 14-33246 Claim Class Sequence
 Debtor Name: FISHMAN, DARREN S.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000008A 050 4210-00	C.O.D. Capital Corp f/k/a C.O.D. Friendly, Inc. c/o Frances A. Smith 9201 North Central Expw. Fourth Floor Dallas, TX 75231	Secured		\$0.00	\$0.00	\$0.00
Subtotal for Class Secured				\$0.00	\$0.00	\$0.00
001 3410-00	PAMELA ELOWITZ , CPA 4528 OLD POND ROAD. PLANO, TX 75024	Administrative		\$725.00	\$725.00	\$0.00
001 3310-00	PAMELA ELOWITZ , CPA 4528 OLD POND ROAD. PLANO, TX 75024	Administrative		\$84.00	\$84.00	\$0.00
001 3110-00	ROBERT MILBANK, JR., ATTY 900 JACKSON ST., STE, 560 DALLAS, TX 75202	Administrative		\$3,500.00	\$3,500.00	\$0.00
001 3120-00	ROBERT MILBANK, JR., ATTY 900 JACKSON ST., STE, 560 DALLAS, TX 75202	Administrative		\$134.86	\$134.86	\$0.00
Subtotal for Class Administrative				\$4,443.86	\$4,443.86	\$0.00
000001 070 7100-00	Discover Bank DB Servicing Corporation PO Box 3025 New Albany, OH 43054-3025	Unsecured		\$5,774.53	\$0.00	\$5,774.53
000002 070 7100-00	Sao Paulo Sales BV CO Patrick Schurr Scheef & Stone 500 N Akard St No. 2700, Dallas, TX 75201	Unsecured		\$701,225.96	\$0.00	\$701,225.96
000003 070 7100-00	CACH, LLC 4340 S. MONACO STREET 2ND FLOOR DENVER, CO 80237	Unsecured		\$36,599.00	\$0.00	\$36,599.00
000004 070 7100-00	Capital One Bank (USA), N.A. PO Box 71083 Charlotte, NC 28272-1083	Unsecured		\$6,300.77	\$0.00	\$6,300.77
000005 070 7100-00	Quantum3 Group LLC as agent for MOMA Funding LLC PO Box 788 Kirkland, WA 98083-0788	Unsecured		\$1,005.34	\$0.00	\$1,005.34
000006 070 7100-00	Key Star Capital Fund, L.P. P.O. Box 1068 Stafford, TX 77497-1068	Unsecured		\$106,316.86	\$0.00	\$106,316.86

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: March 06, 2017

Case Number: 14-33246 Claim Class Sequence
 Debtor Name: FISHMAN, DARREN S.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000007 070 7100-00	Martin Fishman 4843 Stony Ford Drive Dallas, TX 75287	Unsecured		\$82,500.00	\$0.00	\$82,500.00
Subtotal for Class Unsecured				\$939,722.46	\$0.00	\$939,722.46
Case Totals:				\$944,166.32	\$4,443.86	\$939,722.46

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-33246

Case Name: FISHMAN, DARREN S.

Trustee Name: ROBERT MILBANK, JR., TRUSTEE

Balance on hand \$ 10,209.98

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000008A	C.O.D. Capital Corp f/k/a C.O.D.	\$ 5,000.00	\$ 0.00	\$ 0.00	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 10,209.98

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: ROBERT MILBANK, JR., TRUSTEE	\$ 2,250.00	\$ 0.00	\$ 2,250.00
Trustee Expenses: ROBERT MILBANK, JR., TRUSTEE	\$ 1,983.50	\$ 0.00	\$ 1,983.50
Attorney for Trustee Fees: ROBERT MILBANK, JR., ATTY	\$ 3,500.00	\$ 3,500.00	\$ 0.00
Attorney for Trustee Expenses: ROBERT MILBANK, JR., ATTY	\$ 134.86	\$ 134.86	\$ 0.00
Accountant for Trustee Fees: PAMELA ELOWITZ, CPA	\$ 725.00	\$ 725.00	\$ 0.00
Other: PAMELA ELOWITZ, CPA	\$ 84.00	\$ 84.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 4,233.50

Remaining Balance \$ 5,976.48

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 939,722.46 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.6 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000001	Discover Bank	\$ 5,774.53	\$ 0.00	\$ 36.73
000002	Sao Paulo Sales BV	\$ 701,225.96	\$ 0.00	\$ 4,459.68
000003	CACH, LLC	\$ 36,599.00	\$ 0.00	\$ 232.76
000004	Capital One Bank (USA), N.A.	\$ 6,300.77	\$ 0.00	\$ 40.07
000005	Quantum3 Group LLC as agent for	\$ 1,005.34	\$ 0.00	\$ 6.39
000006	Key Star Capital Fund, L.P.	\$ 106,316.86	\$ 0.00	\$ 676.16
000007	Martin Fishman	\$ 82,500.00	\$ 0.00	\$ 524.69

Total to be paid to timely general unsecured creditors \$ 5,976.48

Remaining Balance

\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE